

Monday, August 22, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati komentar dari wakil ketua Federal Reserve, Stanley Fischer, yang termasuk hawkish di mana di menyatakan bahwa data menunjukkan ekonomi AS masih kuat dan kemungkinan kenaikan suku bunga untuk tahun ini masih ada. Pasar akan fokus kepada pidato Janet Yellen pada akhir minggu ini, dalam rangka konferensi di Jackson Hole, untuk tanda-tanda tentang pandangan dia terhadap prospek kenaikan suku bunga AS dalam jangka waktu dekat.
- **Indonesia:** Bank Indonesia memutuskan untuk menahan suku bunga di level yang sama, seperti diperkirakan kami. Mulai sekarang, BI juga akan menerapkan kerangka suku bunga baru, yakni menggunakan 7-day reverse repo rate, yang berada di level 5,25%, sebagai pedoman utama.

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## Analisa Sekilas

- **FX:** Dolar AS agak menguat terhadap mata uang lainnya, dengan adanya komentar hawkish dari Stanley Fischer.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13163	EUR-USD	1,1325	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14900,63	GBP-USD	1,3075	DJIA	18552,57	-45,13
GBP-IDR	17280,37	USD-JPY	100,22	Nasdaq	5238,38	-1,77
JPY-IDR	131,54	AUD-USD	0,7627	Nikkei 225	16545,82	59,81
AUD-IDR	10019,35	NZD-USD	0,7272	STI	2844,02	7,04
CAD-IDR	10254,78	USD-CAD	1,2871	KLCI	1687,68	-7,19
SGD-IDR	9782,36	USD-CHF	0,9605	JCI	5416,04	-45,42
MYR-IDR	3277,85	USD-NOK	8,2192	Baltic Dry	683,00	1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,65	1Y	6,28			
1 Minggu	5,35	2Y	6,49			
1 Bulan	6,14	5Y	6,62			
3 Bulan	7,08	10Y	6,85			
6 Bulan	7,37	15Y	7,21			
12 Bulan	7,63	20Y	7,35			

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
08/19/2016 11:00	NZ Credit Card Spending YoY	Jul	--	5.60%	4.10%	--
08/19/2016 12:30	JN All Ind Activity Index MoM	Jun	0.90%	1.00%	-1.00%	-1.30%
08/19/2016 13:15	PH BoP Overall	Jul	--	\$215m	\$418m	--
08/19/2016 13:30	JN Nationwide Dept Sales YoY	Jul	--	-0.10%	-3.50%	--
08/19/2016 14:00	GE PPI MoM	Jul	0.10%	0.20%	0.40%	--
08/19/2016 14:00	GE PPI YoY	Jul	-2.10%	-2.00%	-2.20%	--
08/19/2016 15:30	TH Foreign Reserves	Aug-11	--	\$181.8b	\$182.5b	--
08/19/2016 16:30	UK Public Finances (PSNCR)	Jul	--	-2.1b	14.9b	13.5b
08/19/2016 16:30	UK Public Sector Net Borrowing	Jul	-2.2b	-1.5b	7.3b	7.5b
08/19/2016 16:30	UK PSNB ex Banking Groups	Jul	-1.9b	-1.0b	7.8b	8.0b
08/19/2016 16:30	TA GDP YoY	2Q F	0.70%	0.70%	0.69%	--
08/19/2016 20:30	CA Retail Sales MoM	Jun	0.50%	-0.10%	0.20%	0.00%
08/19/2016 20:30	CA Retail Sales Ex Auto MoM	Jun	0.30%	-0.80%	0.90%	0.80%
08/19/2016 20:30	CA CPI NSA MoM	Jul	0.00%	-0.20%	0.20%	--
08/19/2016 20:30	CA CPI YoY	Jul	1.40%	1.30%	1.50%	--
08/19/2016 20:30	CA CPI Core MoM	Jul	0.00%	0.00%	0.00%	--
08/19/2016 20:30	CA CPI Core YoY	Jul	2.10%	2.10%	2.10%	--
08/22/2016 08:30	TA Unemployment Rate	Jul	3.97%	--	3.96%	--
08/22/2016 15:00	MA Foreign Reserves	Aug-15	--	--	\$97.3b	--
08/22/2016 16:00	TA Export Orders YoY	Jul	-1.30%	--	-2.40%	--
08/22/2016 16:30	HK CPI Composite YoY	Jul	2.30%	--	2.40%	--
08/22/2016 20:30	US Chicago Fed Nat Activity Index	Jul	0.2	--	0.16	--
08/22/2016 20:30	CA Wholesale Trade Sales MoM	Jun	0.10%	--	1.80%	--
08/22/2016	MU CPI Composite YoY	Jul	--	--	2.26%	--

Source: Bloomberg

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Co.Reg.no.:193200032W